
**VILLAGE OF SUGAR GROVE
BOARD REPORT**

TO: VILLAGE PRESIDENT & BOARD OF TRUSTEES
FROM: MATT ANASTASIA, FINANCE DIRECTOR
SUBJECT: AN ORDINANCE FOR THE TAX LEVY FOR THE FISCAL YEAR MAY 1, 2023, TO APRIL 30, 2024
AGENDA: DECEMBER 6, 2022, REGULAR BOARD MEETING
DATE: DECEMBER 2, 2022

ISSUE

Shall the Village Board Approve the Annual Property Tax Levy Ordinance.

DISCUSSION

The proposed tax levy was announced at the November 1, 2022, Board Meeting and notice of a public hearing was published pursuant to State Statute. The public hearing was held on November 15, 2022.

The proposed 2022 tax levy totals \$3,362,782.85. The tax levy includes the \$848,263 in bond principal and interest which are recommended to be abated. It is anticipated that the County will reduce the levy request during the extension process pursuant to the "Tax Cap" Act. The actual anticipate maximum levy amount is \$1,971,956, which is \$103,049 or 5.51% above last year's levy extension. This is \$93,445 on existing EAV and \$9,582 on New Construction

COSTS

Not applicable.

RECOMMENDATION

That the Village Board adopt Ordinance 20221206FDA, An Ordinance for Tax Levy for the Fiscal Year May 1, 2023, to April 30, 2024 and direct staff how much to levy for once Kane County give us our max allotment under PTELL.

ORDINANCE NO. 20221206FDA

AN ORDINANCE FOR TAX LEVY
FOR THE FISCAL YEAR
MAY 1, 2023, TO APRIL 30, 2024

PASSED BY THE BOARD OF TRUSTEES
AND PRESIDENT OF THE
VILLAGE OF SUGAR GROVE

This 6th day of December, 2022.

Published in pamphlet form
by authority of the Board of Trustees of the
Village of Sugar Grove, Kane County, Illinois

This 6th day of December, 2022.

ORDINANCE No. 20221206FDA

ANNUAL TAX LEVY ORDINANCE

An Ordinance levying taxes for all corporate purposes for the VILLAGE OF SUGAR GROVE, KANE COUNTY, ILLINOIS, for the fiscal year commencing on May 1, 2023, and ending April 30, 2024.

BE IT ORDAINED by the President and Board of Trustees of the Village of Sugar Grove, Kane County, Illinois:

SECTION ONE: That the amounts herein after set forth or so much thereof as may be authorized by law, and the same is hereby levied for such purposes as General Corporate, Police Protection, Police Pension, Audit, Liability Insurance, Illinois Municipal Retirement Fund, Social Security, Street Lighting, General Obligation Bonds, for the fiscal year of the said Village of Sugar Grove, Kane County, Illinois, beginning May 1, 2023, and ending April 30, 2024.

SECTION TWO: The amounts levied for each object or purpose is as follows:

	BUDGET	TO BE PAID BY SOURCES OTHER THAN PROPERTY TAX	AMOUNT TO BE PAID BY PROPERTY TAX
I. GENERAL FUND			
<u>Information Technology</u>			
Contractual services	\$ 84,931		
Commodities	<u>0</u>		
Total Information Technology	<u>84,931</u>		
<u>Administration</u>			
Personal services	278,965		
Contractual services	76,457		
Commodities	<u>2,775</u>		
Total Administration	<u>358,197</u>		
<u>Police</u>			
Personal services	2,534,505		
Contractual services	354,747		
Commodities	138,513		
Transfers	<u>162,363</u>		
Total Police	<u>3,190,128</u>		
<u>Economic Development</u>			
Personal services	202,878		
Contractual services	21,290		
Commodities	<u>4,250</u>		
Total Economic Development	<u>228,418</u>		
<u>Streets Division</u>			
Personal services	586,682		
Contractual services	211,410		
Commodities	183,261		

Transfers	<u>158,488</u>
Total Streets	<u>1,139,841</u>

ANNUAL TAX LEVY ORDINANCE
Page 2

	BUDGET	TO BE PAID BY SOURCES OTHER THAN PROPERTY TAX	AMOUNT TO BE PAID BY PROPERTY TAX
I. GENERAL FUND (CONTINUED)			
<u>Building Maintenance</u>			
Personal services	115,914		
Contractual services	34,251		
Commodities	<u>16,578</u>		
Total Building Maintenance	<u>166,743</u>		
<u>Community Development</u>			
Personal services	478,451		
Contractual services	314,779		
Commodities	5,820		
Transfers	<u>3,436</u>		
Total Community Development	<u>802,486</u>		
<u>Finance</u>			
Personal services	148,923		
Contractual services	44,417		
Commodities	<u>2,350</u>		
Total Finance	<u>195,690</u>		
<u>Board & Commissions</u>			
Personal services	60,752		
Contractual services	30,250		
Commodities	3,600		
Transfers	<u>700,000</u>		
Total Board & Commissions	<u>794,602</u>		
TOTAL FOR GENERAL FUND:	<u>\$6,961,036</u>	<u>\$4,446,516</u>	<u>\$2,514,520</u>

SAID AMOUNTS ARE HEREBY LEVIED:

GENERAL CORPORATE TAX	\$1,000,000
ILLINOIS MUNICIPAL RETIREMENT TAX	81,617
POLICE PROTECTION TAX	214,270
POLICE PENSION TAX	685,056
AUDIT TAX	26,471
LIABILITY INSURANCE TAX	148,610
STREET LIGHTING TAX	108,496
SOCIAL SECURITY TAX	<u>250,000</u>
TOTAL	<u>\$2,514,520</u>

ANNUAL TAX LEVY ORDINANCE

Page 3

	BUDGET	TO BE PAID BY SOURCES OTHER THAN PROPERTY TAX	AMOUNT TO BE PAID BY PROPERTY TAX
II. BOND DEBT FUND			
*2013A Principal payment	570,000		
*2013A Interest payment	50,513		
*2013A Fiscal agent fees	<u>500</u>		
2013A GO Bond Debt	<u>621,013</u>	500	<u>\$620,513*</u>
*2017 Principal payment	190,000		
*2017 Interest payment	37,750		
*2017 Fiscal agent fees	<u>800</u>		
2017 GO Bond Debt	<u>228,550</u>	800	<u>\$227,750*</u>
Total GO Bond Debt	849,563		
* Total Amount Abated	<u>(848,263)*</u>		
Total Requested for Bond Debt	<u>\$ 1,300</u>	<u>\$1,300</u>	<u>\$ 0</u>
SAID AMOUNTS ARE HEREBY LEVIED: BOND DEBT TAX			<u><u>\$ 0</u></u>

ANNUAL TAX LEVY ORDINANCE

Page 4

SECTION THREE: That the Village Clerk shall make and file with the County Clerk of said County of Kane, a duly certified copy of this Ordinance and that the amount levied by Section Two of the Ordinance is required by said Village of Sugar Grove as aforesaid and extended upon the appropriation tax book for the fiscal year of said Village of Sugar Grove beginning May 1, 2023, and ending April 30, 2024.

SECTION FOUR: If any section, subdivision, sentence or clause of the Ordinance is for any reason held invalid or to be unconstitutional, such decision shall not affect the validity of the remaining portion of this Ordinance.

SECTION FIVE: This Ordinance shall be in full force and effect from and after its passage, approval and recording according to law.

PASSED this 6th day of December, 2022, pursuant to roll call as follows:

Trustee Lendi	_____	Trustee Herron	_____
Trustee Walter	_____	Trustee White	_____
Trustee Schomas	_____	Trustee Bonnie	_____

PASSED AND APPROVED THIS 6th DAY OF DECEMBER, 2022.

Jennifer Konen
President of the Village of Sugar Grove

ATTEST:

Alison Murphy
Clerk of the Village of Sugar Grove

Truth in Taxation Certificate

I, Jennifer Konen, presiding officer of the Village of Sugar Grove, hereby certifies that I am the presiding officer of the Village of Sugar Grove, and as such presiding officer I hereby certify that the levy ordinance, a copy of which is appended hereto, was adopted pursuant to, and in all respects in compliance with, the provisions of Section 4 through 7 of the Truth in Taxation Act”.

The notice and hearing requirements of Section 6 of the Act are applicable.

The notice requirements of Section 7 of the Act are inapplicable.

Date: December 6, 2022

Jennifer Konen
Village President

(SEAL)

CERTIFICATE

I, Alison Murphy, certify that I am the appointed Municipal Clerk of the Village of Sugar Grove, Kane County, Illinois.

I further certify that on December 6, 2022 the President and Board of Trustees of the Village of Sugar Grove adopted Ordinance, An Ordinance for Tax Levy for the Fiscal Year May 1, 2023, to April 30, 2024.

I hereby certify that the attached Ordinance is a true copy of the Ordinance that was duly adopted by the Village of Sugar Grove Board of Trustees, at a meeting which was held on December 6, 2022 at 6:00 p.m. at which a quorum was present and acting throughout and that said copy has been compared by me with the original ordinance which was signed by the Village President on December 6, 2022.

Dated at Sugar Grove, Illinois this 6th day of December, 2022.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of the Village, this 6th day of December, 2022.

Alison Murphy, Village Clerk