

Texas Comptroller's Annual Local Debt Report	
Entity Information (Auto)	
Political Subdivision Name:	City Of Shenandoah
Reporting Fiscal Year:	2017
Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$37,000,000
Total principal of all outstanding debt obligations:	\$20,595,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$25,821,100
Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$29,779,500
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$18,283,500
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$19,595,000
Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	2,555
Source and year of population data:	2013 United States Census Bureau
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$14,481.41
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$6,765
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$10,106.11

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Individual Debt Obligations (click column titles for more information)															
Outstanding debt obligation*	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Optional: Explanation of repayment source
1 - General Obligation Bonds, Series 2008	\$ 5,660,000	\$ 410,000	\$ 434,800	8/15/2019	Yes	\$ 5,660,000	\$ 5,660,000	\$ -	Shenandoah Valley Street/Stormwater	Yes	Not Rated	AA+	Not Rated	Not Rated	Property Taxes
2 - Certificates of Obligation Bonds, 2008	\$ 2,225,000	\$ 495,000	\$ 535,000	8/15/2019	No	\$ 2,225,000	\$ 2,225,000	\$ -	Stormwater	Yes	Not Rated	AA+	Not Rated	Not Rated	Water/ Sewer Fund
3 - General Obligation Bonds, Series 2009	\$ 6,395,000	\$ 1,070,000	\$ 1,151,325	8/15/2020	Yes	\$ 6,395,000	\$ 6,395,000	\$ -	Shenandoah Valley Street/Stormwater	Yes	Not Rated	AA+	Not Rated	Not Rated	Property Taxes
4 - Certificates of Obligation Bonds, 2009	\$ 2,405,000	\$ 505,000	\$ 543,500	8/15/2020	No	\$ 2,405,000	\$ 2,405,000	\$ -	Stormwater	Yes	Not Rated	AA+	Not Rated	Not Rated	Water/ Sewer Fund
5 - General Obligation Bonds, Series 2011	\$ 4,300,000	\$ 3,420,000	\$ 4,524,375	8/15/2031	Yes	\$ 4,300,000	\$ 4,300,000	\$ -	Shenandoah Valley Streets/Drainage	Yes	Not Rated	AA+	Not Rated	Not Rated	Property Taxes & Water/Sewer Fund
6 - General Obligation Refund Bonds, Series 2013	\$ 7,345,000	\$ 6,125,000	\$ 7,240,550	8/15/2027	Yes	\$ 7,345,000	\$ 7,345,000	\$ -	Refinance of Voter Approved 2007 Certificates of Obligation (Storm Water, New Building)	Yes	Not Rated	AA+	Not Rated	Not Rated	Property Taxes
7 - General Obligation Refund Bonds, Series 2015	\$ 8,670,000	\$ 8,570,000	\$ 11,391,550	8/15/2033	Yes	\$ 8,670,000	\$ 8,670,000	\$ -	Refinance of 2008/2009 Debt (Shenandoah Valley Streets/Stormwater)	Yes	Not Rated	AA+	Not Rated	Not Rated	Property Taxes & Water/Sewer Fund