

NOTICE OF BOND ELECTION

TO THE RESIDENT, QUALIFIED ELECTORS OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that a bond election will be held in such DISTRICT, on May 3, 2025, in accordance with the following order:

ORDER CALLING SCHOOL BUILDING BOND ELECTION

THE STATE OF TEXAS	§
COUNTIES OF HAYS, CALDWELL, AND TRAVIS	§
HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT	§

WHEREAS, the Board of Trustees (the “Board”) of the Hays Consolidated Independent School District (the “District”) has the power to issue bonds pursuant to Chapter 45, Texas Education Code; and

WHEREAS, the Board has determined that it is necessary and appropriate to call and conduct an election to obtain voter authorization for the issuance of such bonds; and

WHEREAS, the District may enter into one or more election agreements (the “Election Agreements”) with Hays County, Texas (“Hays County”), Caldwell County, Texas (“Caldwell County”), and Travis County, Texas (“Travis County” and, together with Hays County and Caldwell County, the “Counties”), by and through the Hays County Elections Administrator (the “Hays County Administrator”), the Caldwell County Elections Administrator (the “Caldwell County Administrator”) and/or the Travis County Elections Administrator (the “Travis County Administrator” and, together with the Hays County Administrator and the Caldwell County Administrator, the “Administrators”) and possibly other political subdivisions, in accordance with the laws of the State of Texas (the “State”) and applicable federal law; and

WHEREAS, the Board hereby finds and determines that the projects, purposes and improvements to be financed by bonds issued pursuant to Proposition A and Proposition B may be submitted to voters as single measures pursuant to Section 45.003(g), Texas Education Code, because the projects, purposes and improvements (i) will be predominately used to provide and administer required curriculum and curricular activities and (ii) will not include facilities described in Section 45.003(g)(1)-(6), Texas Education Code;

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT:

Section 1. Call of Election; Date; Eligible Electors; and Hours. An election (the “Election”) shall be held on May 3, 2025 (“Election Day”), which is seventy-eight (78) or more days from the date of the adoption of this order (the “Election Order”), within and throughout the territory of the District at which all resident, qualified electors of the District shall be entitled to vote. The Board hereby finds that holding the Election on such date is in the public interest. The

hours during which the polling places are to be open on Election Day shall be from 7:00 a.m. to 7:00 p.m.

Section 2. Voting Precincts; Polling Places; Election Officers. Except as otherwise provided herein, the boundaries and territories of the respective county election precincts that are wholly or partially within the territorial boundaries of the District are hereby designated as the voting precincts of the District for the Election and the precinct numbers for the District's election precincts shall be the corresponding county precinct number of each precinct. The Election Day polling places shall be as shown in Exhibit A to this Election Order. The precinct judges and alternate judges for the Election shall be appointed in accordance with the Texas Election Code (the "Election Code").

In the event that the Superintendent, or the Superintendent's designee, shall determine from time to time that (a) a polling place hereafter designated shall become unavailable or unsuitable for such use, or it would be in the District's best interests to relocate such polling place, or (b) a presiding judge or alternate presiding judge hereafter designated shall become unqualified or unavailable, the Superintendent, or the Superintendent's designee, is hereby authorized to designate and appoint in writing a substitute polling place, presiding judge or alternate presiding judge, and correct or modify the exhibits to this Election Order, giving such notice as is required by the Election Code and as deemed sufficient.

Section 3. Propositions. At the Election there shall be submitted to the resident, qualified electors of the District the following propositions (each, a "Proposition" and collectively, the "Propositions"):

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION A

[General Growth, Safety, and Rehabilitation of Facilities]

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$498,937,541 FOR THE CONSTRUCTION, ACQUISITION, AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT (INCLUDING THE REHABILITATION, RENOVATION, EXPANSION AND IMPROVEMENT THEREOF), THE PURCHASE OF THE NECESSARY SITES FOR SCHOOL BUILDINGS, THE PURCHASE OF NEW SCHOOL BUSES, THE RETROFITTING OF SCHOOL BUSES WITH EMERGENCY, SAFETY, OR SECURITY EQUIPMENT, AND THE PURCHASE OR RETROFITTING OF VEHICLES TO BE USED FOR EMERGENCY, SAFETY, OR SECURITY PURPOSES, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF

AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION B

[Comprehensive High School #4]

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$396,063,095 FOR THE CONSTRUCTION, ACQUISITION, AND EQUIPMENT OF A NEW HIGH SCHOOL, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION C

[High School Stadium Facilities]

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$6,096,071 FOR THE CONSTRUCTION, ACQUISITION, AND EQUIPMENT OF STADIUM FACILITIES, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN

RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION D

[Multi-Purpose Activity Centers]

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$51,354,633 FOR THE CONSTRUCTION, ACQUISITION, AND EQUIPMENT OF MULTI-PURPOSE ACTIVITY CENTER FACILITIES, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION E

[Technology]

SHALL THE BOARD OF TRUSTEES (THE “BOARD”) OF THE HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT (THE “DISTRICT”) BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$16,200,000 FOR THE ACQUISITION, IMPROVEMENT AND UPGRADING OF TECHNOLOGY SYSTEMS, INCLUDING RELATED INFRASTRUCTURE AND EQUIPMENT, WHICH BONDS SHALL MATURE, BEAR INTEREST AND BE ISSUED AND SOLD IN ACCORDANCE WITH LAW AT THE TIME OF ISSUANCE; AND SHALL THE BOARD BE AUTHORIZED TO LEVY, IMPOSE AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS, AND THE COSTS OF ANY CREDIT AGREEMENTS (INCLUDING CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS), ALL AS AUTHORIZED BY THE

CONSTITUTION AND LAWS OF THE STATE OF TEXAS AND THE UNITED STATES OF AMERICA?

Section 4. Ballots. The ballots shall conform to the requirements of the Election Code and shall have written or printed thereon the following:

OFFICIAL BALLOT

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION A

[General Growth, Safety, and Rehabilitation of Facilities]

- | | | |
|-------------|---|-----------------------------------------------------|
| |) | THE ISSUANCE OF \$498,937,541 SCHOOL BUILDING BONDS |
| |) | FOR THE CONSTRUCTION, ACQUISITION, AND |
| |) | EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT |
| [] FOR |) | (INCLUDING THE REHABILITATION, RENOVATION, |
| |) | EXPANSION AND IMPROVEMENT THEREOF), THE |
| |) | PURCHASE OF THE NECESSARY SITES FOR SCHOOL |
| |) | BUILDINGS, THE PURCHASE OF NEW SCHOOL BUSES, THE |
| |) | RETROFITTING OF SCHOOL BUSES WITH EMERGENCY, |
| |) | SAFETY, OR SECURITY EQUIPMENT, AND THE PURCHASE |
| [] AGAINST |) | OR RETROFITTING OF VEHICLES TO BE USED FOR |
| |) | EMERGENCY, SAFETY, OR SECURITY PURPOSES, AND |
| |) | THE LEVY AND IMPOSITION OF TAXES SUFFICIENT TO |
| |) | PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS |
| |) | AND THE COSTS OF ANY CREDIT AGREEMENTS. THIS IS A |
| |) | PROPERTY TAX INCREASE. |

OFFICIAL BALLOT

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION B

[Comprehensive High School #4]

- | | | |
|-------------|---|-----------------------------------------------------|
| |) | THE ISSUANCE OF \$396,063,095 SCHOOL BUILDING BONDS |
| |) | FOR THE CONSTRUCTION, ACQUISITION, AND |
| [] FOR |) | EQUIPMENT OF A NEW HIGH SCHOOL, AND THE LEVY |
| |) | AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE |
| [] AGAINST |) | PRINCIPAL OF AND INTEREST ON THE BONDS AND THE |
| |) | COSTS OF ANY CREDIT AGREEMENTS. THIS IS A |
| |) | PROPERTY TAX INCREASE. |

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OFFICIAL BALLOT

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION C

[High School Stadium Facilities]

- [☐] FOR) THE ISSUANCE OF \$6,096,071 SCHOOL BUILDING BONDS
) FOR THE CONSTRUCTION, ACQUISITION, AND
[☐] AGAINST) EQUIPMENT OF STADIUM FACILITIES, AND THE LEVY
) AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE
) PRINCIPAL OF AND INTEREST ON THE BONDS AND THE
) COSTS OF ANY CREDIT AGREEMENTS. THIS IS A
) PROPERTY TAX INCREASE.

OFFICIAL BALLOT

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION D

[Multi-Purpose Activity Centers]

- [☐] FOR) THE ISSUANCE OF \$51,354,633 SCHOOL BUILDING BONDS
) FOR THE CONSTRUCTION, ACQUISITION, AND
) EQUIPMENT OF MULTI-PURPOSE ACTIVITY CENTER
[☐] AGAINST) FACILITIES, AND THE LEVY AND IMPOSITION OF TAXES
) SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST
) ON THE BONDS AND THE COSTS OF ANY CREDIT
) AGREEMENTS. THIS IS A PROPERTY TAX INCREASE.

OFFICIAL BALLOT

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION E

[Technology]

- [☐] FOR) THE ISSUANCE OF \$16,200,000 SCHOOL BUILDING BONDS
) FOR THE ACQUISITION, IMPROVEMENT AND UPGRADING
) OF TECHNOLOGY SYSTEMS, INCLUDING RELATED
) INFRASTRUCTURE AND EQUIPMENT, AND THE LEVY AND
[☐] AGAINST) IMPOSITION OF TAXES SUFFICIENT TO PAY THE
) PRINCIPAL OF AND INTEREST ON THE BONDS AND THE
) COSTS OF ANY CREDIT AGREEMENTS. THIS IS A
) PROPERTY TAX INCREASE.

Section 5. Voting. Electronic voting machines may be used in holding and conducting the Election on Election Day; provided, however, in the event the use of such electronic voting machines is not practicable, the Election may be conducted on Election Day by the use of paper ballots (except as otherwise provided in this section). Electronic voting machines or paper ballots may be used for early voting by personal appearance (except as otherwise provided in this section). As required by the Election Code, the District shall provide at least one accessible voting system

in each polling place used in the Election. Such voting system shall comply with Texas and federal laws establishing the requirement for voting systems that permit voters with physical disabilities to cast a secret ballot. Paper ballots may be used for early voting by mail.

Each voter desiring to vote in favor of a Proposition shall mark the ballot indicating “FOR” such Proposition, and each voter desiring to vote against a Proposition shall mark the ballot indicating “AGAINST” such Proposition. Voting will be conducted in accordance with the Election Code.

Section 6. Early Voting. Early voting, both by personal appearance and by mail, will be conducted in accordance with the Election Code. Early voting by personal appearance shall be conducted at the locations, on the dates and at the times as shown in Exhibit B. Early voting by personal appearance shall begin on Tuesday, April 22, 2025 and end on Tuesday, April 29, 2025.

For the use of those voters who are entitled by law to vote early by mail, the early voting clerks shall provide each voter with a ballot with instructions to mark the ballot indicating their vote “FOR” or “AGAINST” each Proposition.

The Board hereby appoints the Hays County Administrator as the regular early voting clerk for the portion of the District within Hays County, the Caldwell County Administrator as the regular early voting clerk for the portion of the District within Caldwell County, and the Travis County Administrator as the regular early voting clerk for the portion of the District within Travis County. Each Administrator’s contact information/delivery addresses for applications for ballots to be voted by mail and other matters related to the Election is as follows:

Hays County

Name: Ms. Jennifer Doinoff, Elections Administrator

Official Mailing Address: Hays County Elections, 712 South Stagecoach Trail, Suite 1012, San Marcos, TX 78666-6294

Physical Address: Hays County Elections, 712 South Stagecoach Trail, Suite 1012, San Marcos, TX 78666-6294

E-mail Address: elections@co.hays.tx.us

Phone Number: (512) 393-7310

Fax Number: (512) 878-6699

Website Address: <https://www.hayscountytexas.gov/elections>

Caldwell County

Name: Mr. Devante Coe, Elections Administrator

Official Mailing Address: Scott Annex Building, 1403 Blackjack St, Suite A, Lockhart, TX 78644

Physical Address: Scott Annex Building, 1403 Blackjack St, Suite A, Lockhart, TX 78644

E-mail Address: caldwellec@co.caldwell.tx.us; Electionsadmin@co.caldwell.tx.us

Phone Number: (512) 668-4347

Fax Number: (512) 398-1821

Website Address: <https://www.co.caldwell.tx.us/page/ElectionsOffice>

Travis County

Name: Ms. Dyana Limon-Mercado, County Clerk

Official Mailing Address: Travis County Clerk - Elections Division, P.O. Box 149325, Austin, TX 78714

Physical Address: Elections Division, Travis County Clerk, 5501 Airport Boulevard, Suite #100, Austin, TX 78751

E-mail Address: elections@traviscountytexas.gov

Phone Number: (512) 238-8683

Fax Number: (512) 854-3969

Website Address: <https://votetravis.gov/>

The Administrators are hereby authorized and directed to designate the early voting ballot board and other officers required to conduct early voting for the Election.

Section 7. Conduct of Election. The Election shall be conducted by election officers, including the precinct judges and alternate judges or clerks appointed by the Board, in accordance with the Election Agreements, the Education Code, the Election Code and the Constitution and laws of the State and the United States of America. The President of the Board, the Superintendent, and their respective designees, are authorized to enter into, execute and deliver one or more Election Agreements, in accordance with applicable provisions of the Election Code, and such other agreements, notices and other instruments as are deemed necessary or appropriate to carry out the intent of this Election Order. The terms and provisions of each Election Agreement are hereby incorporated into this Election Order. To the extent of any conflict between this Election Order and an Election Agreement, the terms and provisions of the Election Agreement shall prevail, and the President of the Board, the Superintendent, and their respective designees, are authorized to make such corrections, changes, revisions and modifications to this Election Order, including the exhibits hereto, as are deemed necessary or appropriate to conform to the Election Agreement, to comply with applicable state and federal law and to carry out the intent of the Board, as evidenced by this Election Order. The Administrators shall be responsible for establishing the central counting station, in their respective counties, for the ballots cast in the Election and appointing the personnel necessary for such station.

Section 8. Bilingual Election Materials. All notices, instructions, and ballots pertaining to the Election shall be furnished to voters in both English and Spanish and persons capable of acting as translators in both English and Spanish shall be made available to assist Spanish language speaking voters in understanding and participating in the election process.

Section 9. Delivery of Voted Ballots; Counting; Tabulation; Canvassing of Returns; Declaring Results. The ballots shall be counted by one or more teams of election officers assigned by the presiding judges, each team to consist of two or more election officers. After completion of their responsibilities under the Election Code, including the counting of the voted ballots and the tabulation of the results, the presiding judge shall make a written return of the Election results to the District in accordance with the Election Code. The Board shall canvass the returns and declare the results of the Election.

If a majority of the resident, qualified electors of the District voting at the Election, including those voting early, shall vote in favor of a Proposition, then the issuance and sale of the

bonds described in such Proposition shall be authorized in the maximum amount contained therein, and the bonds shall be issued and sold at the price or prices and in such denominations determined by the Board to be in the District's best interest; provided, however, that no bonds shall be issued pursuant to Proposition C unless a majority of the resident, qualified electors of the District voting at the Election vote in favor of Proposition B. Proceeds of bonds issued and sold pursuant to each Proposition shall be used in accordance with any limitations imposed by Subsection 45.003(g), Education Code.

Section 10. Training of Election Officials. Pursuant to the Election Code, a public school of instruction for all election officers and clerks may be held as arranged or contracted by the Administrators.

Section 11. Notice of Election; Voter Information Document. Notice of the Election shall be given in the manner required by the Election Code and other applicable law. To the extent required by law, the notice of the Election shall include the District's internet website address, which is <https://www.hayscisd.net/>.

A voter information document for each Proposition in the form attached hereto as Exhibit C is hereby approved, together with such revisions as may be approved by the Superintendent, and shall be posted and provided in accordance with law.

Section 12. Notice of Meeting. The Board officially finds, determines, recites and declares that written notice of the date, hour, place and subject of the meeting at which this Election Order is adopted was posted on a bulletin board located at a place convenient to the public at the District's administrative offices for a least seventy-two (72) hours preceding the scheduled time of the meeting; that a telephonic or telegraphic notice of such meeting was given to all news media who have consented to pay any and all expenses incurred by the District in connection with providing such notice, both as required by Chapter 551, Texas Government Code, as amended; and that such meeting was open to the public as required by law at all times during which this Election Order and the subject matter thereof was discussed, considered and formally acted upon.

Section 13. Mandatory Statement of Information.

(a) Pursuant to Section 3.009, Texas Election Code: (i) the proposition language that will appear on the ballot is set forth in Section 4 of this Election Order, (ii) the purposes for which the bonds are to be authorized are set forth in Section 3 of this Election Order, (iii) the principal amount of bonds to be authorized is set forth in Section 3 of this Election Order, (iv) if the issuance of bonds is authorized by voters, taxes sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the costs of any credit agreements may be imposed, as set forth in Section 3 of this Election Order, (v) bonds authorized pursuant to this Election Order may be issued to mature over a specified number of years (not to exceed the lesser of forty years or the maximum number of years authorized by law) and bearing interest at the rate or rates (not to exceed the maximum rate authorized by law), as determined by the Board, (vi) as of the date of the adoption of this Election Order, the aggregate amount of outstanding principal of the District's debt obligations is \$872,065,000.00 and the aggregate amount of outstanding interest on the District's debt obligations is \$441,839,658.70, and (vii) the District's ad valorem debt service tax

rate as of the date of adoption of this Election Order is \$0.4877 per \$100 valuation of taxable property.

(b) Based upon market conditions as of the date of this Election Order, the maximum net effective interest rate for any series of the bonds is estimated to be 5.00%. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold. In addition, the estimate contained in this subsection (b) is (i) based on certain assumptions (including assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 3.009, Texas Election Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to and does not give rise to a contract with voters or limit the authority of the Board to issue bonds in accordance with the Propositions submitted by this Election Order.

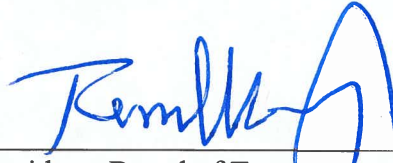
Section 14. Authority of the Superintendent. The Superintendent shall have the authority to take, or cause to be taken, all reasonable or necessary actions to ensure that the Election is fairly held and returns properly counted and tabulated for canvass by the Board, which actions are hereby ratified and confirmed. Without limiting the generality of the immediately preceding sentence, the Superintendent and the Superintendent's designee are hereby authorized to complete and update, as necessary, the exhibits attached hereto with any alterations or changes in or additions to the polling locations and other information, as necessary.

Section 15. Authorization to Execute. The President or Vice President of the Board is authorized to execute and the Secretary of the Board is authorized to attest this Election Order on behalf of the Board; and the President or Vice President of the Board is authorized to do all other things legal and necessary in connection with the holding and consummation of the Election.

Section 16. Effective Date. This Election Order is effective immediately upon its passage and approval.

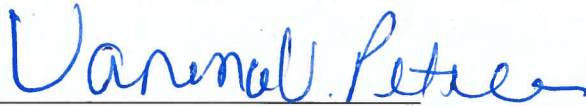
(Signature page follows)

PASSED AND APPROVED this January 27, 2025.



President, Board of Trustees
Hays Consolidated Independent School District

ATTEST:




Secretary, Board of Trustees
Hays Consolidated Independent School District

Signature Page to
Order Calling School Building Bond Election

EXHIBIT A¹


HAYS COUNTY ELECTION DAY POLLING PLACE INFORMATION (Between the hours of 7:00 a.m. and 7:00 p.m.)



May 3, 2025 Uniform Election Vote Center Locations

Main Early Voting Site: **Hays County Elections Office**

Jennifer Doinoff, Elections Administrator: (512) 393-7310



	Sunday April 20	Monday 21	Tuesday 22	Wednesday 23	Thursday 24	Friday 25	Saturday 26
May		San Jacinto Day	Early Voting 8 am – 5 pm	Early Voting 8 am – 5 pm	Early Voting 8 am – 5 pm	Early Voting 8 am – 5 pm	Early Voting 10 am – 4 pm
	27	Early Voting 7 am – 7 pm	Early Voting 7 am – 7 pm	30	May 1	2	★ Election Day 7 am – 7 pm

Early Voting	Election Day		
<u>San Marcos</u>			
✓	✓	Broadway Polling Center	401 Broadway Street #A
✓	✓	Hays County Elections Office Main Early Voting Site	120 Stagecoach Trail
<u>Kyle</u>			
✓	✓	HCISD Academic Support Center	21003 Interstate 35 Frontage Road
	✓	Wallace Middle School	1500 West Center Street
<u>Buda</u>			
	✓	Child Nutrition, HCISD Support Services	5750 Dacy Lane
	✓	Hays Hills Baptist Church	1401 North FM 1626
✓		Upper Campus, Buda Elementary School (Kunkel Room, historic school site)	300 North San Marcos Street
<u>Wimberley</u>			
✓	✓	Wimberley Community Center – Blanco Room	14068 Ranch Road 12
✓	✓	Wimberley ISD Central Office	951 FM 2325
<u>Dripping Springs</u>			
✓	✓	Dripping Springs ISD Center for Learning and Leadership	300 Sportsplex Drive
✓	✓	Patriots' Hall of Dripping Springs	231 Patriots' Hall Boulevard
	✓	Precinct 4 Office, Hays County	195 Roger Hanks Parkway

¹ Election Day Polling Locations subject to adjustment, as directed by the Administrators.

CALDWELL COUNTY
ELECTION DAY POLLING PLACE INFORMATION
(Between the hours of 7:00 a.m. and 7:00 p.m.)

Combination of Election Day Voting Polling Location
(Combinación de lugar de votación el día de las elecciones)

REMINDER: Voters can only vote in their District or assigned Location on Election Day
Los votantes solo pueden votar en su distrito o ubicación asignada el día de las elecciones

- **Lockhart ISD Adams Gym** – 419 Bois D’Arc St. Lockhart, TX 78644
 - Lockhart ISD Election
 - Lantana MUD Election
- **Maxwell Social Club** – 180 4th St. Maxwell, TX 78656
 - Lockhart ISD Election
 - Caldwell County MUD No 8
 - Caldwell County MUD No 9
- **McMahan Community Center** – 6022 FM 713, Dale, TX 78616
 - Lockhart ISD Election
- **Dale Fire Station** – 1414 FM 1854, Dale, TX 78616
 - Lockhart ISD Election

- **Luling Civic Center** – 333 E. Austin St., Luling, TX 78648
 - Luling ISD Election
 - Luling ISD Election– Guadalupe County Voters
 - Ladara MUD Election

- **Tri-Community Center** – 6899 San Marcos Hwy. Prairie Lea, TX 78661
 - Prairie Lea ISD Election
 - Prairie Lea ISD Election – Guadalupe County Voters

- **Three Rivers Community Church – Fellowship Hall** – 103 Main St., Martindale, TX 78655
 - City of Martindale Election

- **Uhland City Hall – Community Hall** – 15 N. Old Spanish Trail, Uhland, TX 78640
 - Hays CISD Election

**TRAVIS COUNTY
ELECTION DAY POLLING PLACE INFORMATION
(Between the hours of 7:00 a.m. and 7:00 p.m.)**



Travis County Election Day Locations - May 3, 2025

Sitios del Día de la Elección del Condado de Travis - 3 de mayo de 2025

Polls are open 7am - 7pm - Las urnas están abiertas 7am - 7pm

Dyana Limon-Mercado County Clerk - Secretaria del Condado

(512) 238-VOTE (8683)

votetravis.gov



VOTE CENTER CENTRO DEVOTACIÓN	ROOM SALA	ADDRESS DIRECCION	CITY CIUDAD	ZIP CÓDIGO POSTAL	
Creedmoor Community Center	Meeting Room	12511 FM 1625	Creedmoor	78610	
Christ Episcopal Church	Outreach Room	3520 Whitestone Blvd	Cedar Park	78613	
Deer Creek Elementary School	MPR	2420 Zeppelin Dr	Cedar Park	78613	
ACC Elgin	MPR 1143	1501 US 290	Elgin	78621	
Whitestone Elementary School	Cafeteria	2000 Crystal Falls Pwky	Leander	78641	
Lago Vista High School	MPR	5185 Lohman Ford Rd	Lago Vista	78645	
Bible Baptist Church of Pflugerville	Auditorium	14400 Immanuel Rd	Pflugerville	78660	
Murchison Elementary School	Cafeteria	2215 Kelly Ln	Pflugerville	78660	
PFISD Rock Gym	Gymnasium	702 W Pecan St	Pflugerville	78660	
All Nations Church	Family Room	16804 Radholme Ct	Round Rock	78664	
Briarcliff POA Community Center	Community Room	22801 Briarcliff Dr	Spicewood	78669	
Laura Bush Community Library	Commons	9411 Bee Caves Rd	Austin	78733	
Lake Travis ISD Educational Development Center	Sage Room	607 Ranch Road 620 N	Austin	78734	
Lakeway Activity Center	Room F	105 Cross Creek	Lakeway	78734	
Lake Travis ISD Transportation Center	Training Room	16101 State Hwy 71 Bldg A	Austin	78738	
Bee Cave City Hall	Community Room A	4000 Galleria Pkwy	Bee Cave	78738	
Lost Creek Limited District	Board Room	1305 Quaker Ridge Dr	Austin	78746	
Randalls Flagship West Lake Hills	Café	3300 Bee Caves Rd	Austin	78746	
Riverbend Centre	QUAD4ABCD	4214 N Capital of Texas Hwy	Austin	78746	
Travis County Clerk	Early Voting Room	5501 Airport Blvd	Austin	78751	
Connally High School	Large Gym Foyer	13212 N Lamar Blvd	Austin	78753	
Our Savior Lutheran Church	Narthex	1513 E Yager Ln	Austin	78753	

2/26/2025; 8:00 am




Sites with a bus icon are 5 min or less walking distance from a CapMetro bus stop.

Los sitios con un icono de autobús están a cinco minutos o menos de distancia caminando de una parada de autobús de CapMetro.

**Subject to change. To verify, please go to the Travis County Elections website.*

**Sujeto a cambios. Para verificar, visite el sitio web de Elecciones del Condado de Travis.*


EXHIBIT B²
HAYS COUNTY
EARLY VOTING POLLING PLACE INFORMATION



May 3, 2025 Uniform Election Vote Center Locations

Main Early Voting Site: **Hays County Elections Office**

Jennifer Doinoff, Elections Administrator: (512) 393-7310



	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
May	April 20	21	22	23	24	25	26
		San Jacinto Day	Early Voting 8 am – 5 pm	Early Voting 8 am – 5 pm	Early Voting 8 am – 5 pm	Early Voting 8 am – 5 pm	Early Voting 10 am – 4 pm
	27	28	29	30	May 1	2	3
		Early Voting 7 am – 7 pm	Early Voting 7 am – 7 pm				★ Election Day 7 am – 7 pm

✓

Early Voting

✓

Election Day

San Marcos

✓		Broadway Polling Center	401 Broadway Street #A
✓		Hays County Elections Office Main Early Voting Site	120 Stagecoach Trail

Kyle

✓		HCISD Academic Support Center	21003 Interstate 35 Frontage Road
	✓	Wallace Middle School	1500 West Center Street

Buda

	✓	Child Nutrition, HCISD Support Services	5750 Dacy Lane
	✓	Hays Hills Baptist Church	1401 North FM 1626
✓		Upper Campus, Buda Elementary School (Kunkel Room, historic school site)	300 North San Marcos Street

Wimberley

✓		Wimberley Community Center – Blanco Room	14068 Ranch Road 12
✓		Wimberley ISD Central Office	951 FM 2325

Dripping Springs

✓		Dripping Springs ISD Center for Learning and Leadership	300 Sportsplex Drive
✓		Patriots' Hall of Dripping Springs	231 Patriots' Hall Boulevard
	✓	Precinct 4 Office, Hays County	195 Roger Hanks Parkway

² Early Voting Polling Locations subject to adjustment, as directed by the Administrators.

CALDWELL COUNTY EARLY VOTING POLLING PLACE INFORMATION

CALDWELL COUNTY POLITICAL SUBDIVISIONS VOTING LOCATIONS MAY 3, 2025 GENERAL AND SPECIAL ELECTIONS (ELECCIONES GENERALES Y ESPECIALES)

Early Voting Dates and Hours for May 3, 2025 Election (Fechas y Horarios de Votación Anticipada para la Elección del 3 de mayo de 2025)

**Reminder: Voters can vote at any Early Voting Location in the County, including Luling & Prairie Lea
ISD Guadalupe County Voters.**

**Los votantes pueden votar en cualquier lugar de votación anticipada en el condado, incluidos los votantes del
condado de Guadalupe de Luling y Prairie Lea ISD.**

Main Early Voting Polling Location
(Lugar Principal de Votación Anticipada)
Scott Annex Building – Conference Room
1403 Blackjack St. Lockhart, TX 78644

Branch Early Voting Polling Locations (Lugares de votación anticipada de la sucursal)

- | | |
|------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|
| 1. Lockhart ISD Adams Gym
419 Bois D'Arc St. Lockhart, TX
78644 | 3. Luling Civic Center
333 Austin St. Luling, TX 78648 |
| 2. Three Rivers Community Church
103 Main St. Martindale, TX 78655 | 4. Uhland City Hall – Community Hall
15 N. Old Spanish Trl. Lockhart, TX
78640 |
-

First Week / Primera Semana

- Monday, April 21 through Friday, April 25, 2025 ... 8:00 am – 5:00 pm
Lunes, 21 de abril hasta el viernes, 25 de abril de 2025 ... 8:00 am hasta 5:00 pm

Weekend / Fin de Semana

- Saturday, April 26, 2025 ... 7:00 am – 7:00 pm
Sábado, 26 de abril de 2025 ... 7:00 am hasta 7:00 pm
- Sunday, April 27, 2025 ... CLOSED
Domingo, 27 de abril de 2025 ... CERRADO

Last Week / Última Semana

- Monday, April 28 through Tuesday, April 29, 2025 ... 8:00 am – 5:00 pm
Lunes, 28 de abril hasta el martes, 29 de abril de 2025 ... 8:00 am hasta 5:00 pm

Application Ballot By Mail Deadline: April 22, 2025, 5:00 pm

Federal Post Card Application (Military & Overseas Voters) Deadline: April 22, 2025, 5:00 pm

Mail address for early voting by mail applications: 1403-A Blackjack St. Lockhart, TX 78644

El domicilio postal del Secretario de Votación Temprana del Condado de Caldwell es

Email: CaldwellEC@co.Caldwell.tx.us

If submitted by email, the original must be received at the elections office within 4 business days.

Si se envía por correo electrónico, el documento original debe recibirse en la oficina electoral dentro de los 4 días hábiles.

Emergency and Limited ballots are available only at the Main Early Voting location.

(Las boletas de emergencia y limitadas están disponibles solo en la ubicación del Anexo Scott.)

TRAVIS COUNTY EARLY VOTING POLLING PLACE INFORMATION

Travis County Early Voting Locations

May 3, 2025

Sitios de Votación Adelantada del Condado de Travis

3 de mayo de 2025



Early Voting begins Tuesday, April 22, 2025 and ends on Tuesday, April 29, 2025

La Votación Adelantada comienza el martes, 22 de abril de 2025 y termina el martes, 29 de abril de 2025

Monday—Saturday (7am - 7pm), Sunday (Noon - 6pm)

Lunes—Sábado (7am - 7pm), Domingo (mediodía - 6pm)

ACC Elgin	MPR 1143	1501 W US 290	Elgin	
Bee Cave City Hall	Community Room A	4000 Galleria Pkwy.	Bee Cave	
Christ Episcopal Church	Outreach Room	3520 Whitestone Blvd	Cedar Park	
Lake Travis ISD Educational Development Center	Sage Room	607 Ranch Road 620 N	Austin	
Lakeway Activity Center	Room F	105 Cross Creek	Lakeway	
PfISD Rock Gym	Gymnasium	702 W Pecan St	Pflugerville	
Randalls Flagship West Lake Hills	Café	3300 Bee Caves Rd	Austin	
Riverbend Centre	QUAD4ABCD	4214 N Capital of Texas Hwy.	Austin	
Travis County Clerk	Early Voting Room	5501 Airport Blvd	Austin	



Sites with a bus icon are 5 minutes or less walking distance from a CapMetro bus stop.

Los sitios con un ícono de autobús están a cinco minutos o menos de distancia caminando de una parada de autobús de CapMetro.

2/24/2025; 7:30 am



Dyana Limon-Mercado County Clerk - Secretaria del Condado

Locations subject to change. To verify, please go to the Travis County Elections website:
Lugares sujetos a cambios. Para verificar, visite el sitio web de Elecciones del Condado de Travis:

(512) 238-VOTE (8683)

votetravis.gov

EXHIBIT C³

VOTER INFORMATION DOCUMENT

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION A

[General Growth, Safety, and Rehabilitation of Facilities]

- [☐] FOR) THE ISSUANCE OF \$498,937,541 SCHOOL BUILDING BONDS
) FOR THE CONSTRUCTION, ACQUISITION, AND
) EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT
) (INCLUDING THE REHABILITATION, RENOVATION,
) EXPANSION AND IMPROVEMENT THEREOF), THE
) PURCHASE OF THE NECESSARY SITES FOR SCHOOL
) BUILDINGS, THE PURCHASE OF NEW SCHOOL BUSES, THE
) RETROFITTING OF SCHOOL BUSES WITH EMERGENCY,
) SAFETY, OR SECURITY EQUIPMENT, AND THE PURCHASE
[☐] AGAINST) OR RETROFITTING OF VEHICLES TO BE USED FOR
) EMERGENCY, SAFETY, OR SECURITY PURPOSES, AND
) THE LEVY AND IMPOSITION OF TAXES SUFFICIENT TO
) PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS
) AND THE COSTS OF ANY CREDIT AGREEMENTS. THIS IS A
) PROPERTY TAX INCREASE.

1. Principal of the debt obligations to be authorized	\$498,937,541
2. Estimated interest for the debt obligations to be authorized	\$478,091,968
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$977,029,509
4. Principal of all outstanding debt obligations of the District*	\$872,065,000
5. Estimated remaining interest on all outstanding debt obligations of the District*	\$441,839,657
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	\$1,313,904,657
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	\$0.00
8. Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

* As of the date of adoption of the District's Order Calling School Building Bond Election (the "Bond Election Order").

³ This Exhibit shall be updated by the Superintendent and/or the Superintendent's designee(s) in consultation with the District's Bond Counsel as to legal sufficiency.

Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the District’s debt obligations, including outstanding debt obligations and the proposed debt obligations:

Term	Principal	Interest	Total Proposed Debt Service	Total Proposed Debt Service + Existing Debt Service
30 years	\$498,937,541	\$478,091,968	\$977,029,509	\$2,290,934,166

(2) Assumes that the taxable assessed value within the District will grow at a rate of 7.38% per year for the next 7 years and 0% per year for the remaining life of the bonds.

(3) Assumes interest rate on the debt obligations to be issued: 5.125%.

(4) Assumes a tax collection rate of 99%.

(5) As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for the proposition set forth in this Voter Information Document (the “Proposition”), which is being submitted to voters pursuant to the Bond Election Order. Item 7 indicates that the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead with an appraised value of \$100,000 (using the valuation required by Section 1251.052(b)(3), Texas Government Code) would be \$0.00 as a result of the November 2023 amendment of Section 1-b, Article VIII, Texas Constitution, which increased the residence homestead exemption to \$100,000.

(6) Assumes state-mandated homestead exemption.

(7) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner’s tax payment in the year the exemption is obtained) and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(8) Assumes Permanent School Fund Guarantee of the proposed debt obligation.

(9) Numbers in (1) above only include this Proposition and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District’s financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of

Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with this Proposition.

VOTER INFORMATION DOCUMENT

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION B

[Comprehensive High School #4]

[] FOR) THE ISSUANCE OF \$396,063,095 SCHOOL BUILDING BONDS
) FOR THE CONSTRUCTION, ACQUISITION, AND
) EQUIPMENT OF A NEW HIGH SCHOOL, AND THE LEVY
) AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE
 [] AGAINST) PRINCIPAL OF AND INTEREST ON THE BONDS AND THE
) COSTS OF ANY CREDIT AGREEMENTS. THIS IS A
) PROPERTY TAX INCREASE.

1. Principal of the debt obligations to be authorized	\$396,063,095
2. Estimated interest for the debt obligations to be authorized	\$379,509,147
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$775,572,243
4. Principal of all outstanding debt obligations of the District*	\$872,065,000
5. Estimated remaining interest on all outstanding debt obligations of the District*	\$441,839,657
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	\$1,313,904,657
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	\$0.00
8. Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

* As of the date of adoption of the District's Order Calling School Building Bond Election (the "Bond Election Order").

Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the District's debt obligations, including outstanding debt obligations and the proposed debt obligations:

Term	Principal	Interest	Total Proposed Debt Service	Total Proposed Debt Service + Existing Debt Service
30 years	\$396,063,095	\$379,509,147	\$775,572,243	\$2,089,76,900

(2) Assumes that the taxable assessed value within the District will grow at a rate of 7.38% per year for the next 7 years and 0% per year for the remaining life of the bonds.

(3) Assumes interest rate on the debt obligations to be issued: 5.125%.

(4) Assumes a tax collection rate of 99%.

(5) As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for the proposition set forth in this Voter Information Document (the “Proposition”), which is being submitted to voters pursuant to the Bond Election Order. Item 7 indicates that the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead with an appraised value of \$100,000 (using the valuation required by Section 1251.052(b)(3), Texas Government Code) would be \$0.00 as a result of the November 2023 amendment of Section 1-b, Article VIII, Texas Constitution, which increased the residence homestead exemption to \$100,000.

(6) Assumes state-mandated homestead exemption.

(7) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner’s tax payment in the year the exemption is obtained) and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(8) Assumes Permanent School Fund Guarantee of the proposed debt obligation.

(9) Numbers in (1) above only include this Proposition and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District’s financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with this Proposition.

VOTER INFORMATION DOCUMENT

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION C

[High School Stadium Facilities]

- [] FOR) THE ISSUANCE OF \$6,096,071 SCHOOL BUILDING BONDS
) FOR THE CONSTRUCTION, ACQUISITION, AND
) EQUIPMENT OF STADIUM FACILITIES, AND THE LEVY
) AND IMPOSITION OF TAXES SUFFICIENT TO PAY THE
[] AGAINST) PRINCIPAL OF AND INTEREST ON THE BONDS AND THE
) COSTS OF ANY CREDIT AGREEMENTS. THIS IS A
) PROPERTY TAX INCREASE.

1. Principal of the debt obligations to be authorized	\$6,096,071
2. Estimated interest for the debt obligations to be authorized	\$5,834,712
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$11,930,783
4. Principal of all outstanding debt obligations of the District*	\$872,065,000
5. Estimated remaining interest on all outstanding debt obligations of the District*	\$441,839,657
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	\$1,313,904,657
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	\$0.00
8. Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

* As of the date of adoption of the District's Order Calling School Building Bond Election (the "Bond Election Order").

Major assumptions for statements above, including statement 7:

- (1) Assumed amortization of the District's debt obligations, including outstanding debt obligations and the proposed debt obligations:

Term	Principal	Interest	Total Proposed Debt Service	Total Proposed Debt Service + Existing Debt Service
30 years	\$6,096,071	\$5,834,712	\$11,930,783	\$1,325,835,440

(2) Assumes that the taxable assessed value within the District will grow at a rate of 7.38% per year for the next 7 years and 0% per year for the remaining life of the bonds.

(3) Assumes interest rate on the debt obligations to be issued: 5.125%.

(4) Assumes a tax collection rate of 99%.

(5) As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for the proposition set forth in this Voter Information Document (the "Proposition"), which is being submitted to voters pursuant to the Bond Election Order. Item 7 indicates that the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead with an appraised value of \$100,000 (using the valuation required by Section 1251.052(b)(3), Texas Government Code) would be \$0.00 as a result of the November 2023 amendment of Section 1-b, Article VIII, Texas Constitution, which increased the residence homestead exemption to \$100,000.

(6) Assumes state-mandated homestead exemption.

(7) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner's tax payment in the year the exemption is obtained) and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(8) Assumes Permanent School Fund Guarantee of the proposed debt obligation.

(9) Numbers in (1) above only include this Proposition and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with this Proposition.

VOTER INFORMATION DOCUMENT

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION D

[Multi-Purpose Activity Centers]

[] FOR) THE ISSUANCE OF \$51,354,633 SCHOOL BUILDING BONDS
) FOR THE CONSTRUCTION, ACQUISITION, AND
) EQUIPMENT OF MULTI-PURPOSE ACTIVITY CENTER
) FACILITIES, AND THE LEVY AND IMPOSITION OF TAXES
 [] AGAINST) SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST
) ON THE BONDS AND THE COSTS OF ANY CREDIT
) AGREEMENTS. THIS IS A PROPERTY TAX INCREASE.

1. Principal of the debt obligations to be authorized	\$51,354,633
2. Estimated interest for the debt obligations to be authorized	\$49,208,319
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$100,562,962
4. Principal of all outstanding debt obligations of the District*	\$872,065,000
5. Estimated remaining interest on all outstanding debt obligations of the District*	\$441,839,657
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	\$1,313,904,657
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	\$0.00
8. Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

* As of the date of adoption of the District's Order Calling School Building Bond Election (the "Bond Election Order").

Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the District's debt obligations, including outstanding debt obligations and the proposed debt obligations:

Term	Principal	Interest	Total Proposed Debt Service	Total Proposed Debt Service + Existing Debt Service
30 years	\$51,354,633	\$49,208,319	\$100,562,962	\$1,414,467,619

(2) Assumes that the taxable assessed value within the District will grow at a rate of 7.38% per year for the next 7 years and 0% per year for the remaining life of the bonds.

(3) Assumes interest rate on the debt obligations to be issued: 5.125%.

(4) Assumes a tax collection rate of 99%.

(5) As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for the proposition set forth in this Voter Information Document (the “Proposition”), which is being submitted to voters pursuant to the Bond Election Order. Item 7 indicates that the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead with an appraised value of \$100,000 (using the valuation required by Section 1251.052(b)(3), Texas Government Code) would be \$0.00 as a result of the November 2023 amendment of Section 1-b, Article VIII, Texas Constitution, which increased the residence homestead exemption to \$100,000.

(6) Assumes state-mandated homestead exemption.

(7) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner’s tax payment in the year the exemption is obtained) and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(8) Assumes Permanent School Fund Guarantee of the proposed debt obligation.

(9) Numbers in (1) above only include this Proposition and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District’s financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with this Proposition.

VOTER INFORMATION DOCUMENT

HAYS CONSOLIDATED INDEPENDENT SCHOOL DISTRICT - PROPOSITION E

[Technology]

[] FOR) THE ISSUANCE OF \$16,200,000 SCHOOL BUILDING BONDS
) FOR THE ACQUISITION, IMPROVEMENT AND UPGRADING
) OF TECHNOLOGY SYSTEMS, INCLUDING RELATED
) INFRASTRUCTURE AND EQUIPMENT, AND THE LEVY AND
 [] AGAINST) IMPOSITION OF TAXES SUFFICIENT TO PAY THE
) PRINCIPAL OF AND INTEREST ON THE BONDS AND THE
) COSTS OF ANY CREDIT AGREEMENTS. THIS IS A
) PROPERTY TAX INCREASE.

1. Principal of the debt obligations to be authorized	\$16,200,000
2. Estimated interest for the debt obligations to be authorized	\$4,499,750
3. Estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized	\$20,699,750
4. Principal of all outstanding debt obligations of the District*	\$872,065,000
5. Estimated remaining interest on all outstanding debt obligations of the District*	\$441,839,657
6. Estimated combined principal and interest required to pay on time and in full all outstanding debt obligations of the District*	\$1,313,904,657
7. Estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the debt obligations to be authorized, if approved, based upon assumptions made by the governing body of the District	\$0.00
8. Other information that the District considers relevant or necessary to explain the foregoing information	See major assumptions listed below.

* As of the date of adoption of the District's Order Calling School Building Bond Election (the "Bond Election Order").

Major assumptions for statements above, including statement 7:

(1) Assumed amortization of the District's debt obligations, including outstanding debt obligations and the proposed debt obligations:

Term	Principal	Interest	Total Proposed Debt Service	Total Proposed Debt Service + Existing Debt Service
10 years	\$16,200,000	\$4,499,750	\$20,699,750	\$1,334,604,407

(2) Assumes that the taxable assessed value within the District will grow at a rate of 7.38% per year for the next 7 years and 0% per year for the remaining life of the bonds.

(3) Assumes interest rate on the debt obligations to be issued: 5.125%.

(4) Assumes a tax collection rate of 99%.

(5) As required by Section 1251.052, Texas Government Code, this Voter Information Document has been prepared for the proposition set forth in this Voter Information Document (the "Proposition"), which is being submitted to voters pursuant to the Bond Election Order. Item 7 indicates that the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead with an appraised value of \$100,000 (using the valuation required by Section 1251.052(b)(3), Texas Government Code) would be \$0.00 as a result of the November 2023 amendment of Section 1-b, Article VIII, Texas Constitution, which increased the residence homestead exemption to \$100,000.

(6) Assumes state-mandated homestead exemption.

(7) Assumes homestead does not qualify for idiosyncratic exemptions, including, but not limited to, the state-mandated (a) homestead exemption for the elderly and disabled (for which tax payments are capped based on the homeowner's tax payment in the year the exemption is obtained) and (b) homestead exemption for disabled veterans and their families, surviving spouses of members of the armed services killed in action and surviving spouses of first responders killed or fatally wounded in the line of duty.

(8) Assumes Permanent School Fund Guarantee of the proposed debt obligation.

(9) Numbers in (1) above only include this Proposition and existing debt. Please see the Voter Information Document for any other proposition for its respective details.

The estimates contained in this Voter Information Document are (i) based on certain assumptions (including the major assumptions listed above and assumptions concerning prevailing market and economic conditions at the time(s) of issuance of the bonds) and derived from projections obtained from the District's financial advisor, (ii) subject to change to the extent that actual facts, circumstances and conditions prevailing at the time that the bonds are issued differ from such assumptions and projections, (iii) provided solely in satisfaction of the requirements of Section 1251.052, Texas Government Code, and for no other purpose, without any assurance that such projections will be realized, and (iv) not intended to (and expressly do not) give rise to a contract with voters or limit the authority of the District to issue bonds in accordance with this Proposition.