

**NOTICE OF SPECIAL MEETING OF THE EDUCATIONAL
BUILDING AUTHORITY OF THE CITY OF DECATUR**

Public notice is hereby given that a special public meeting of the Board of Directors of THE EDUCATIONAL BUILDING AUTHORITY OF THE CITY OF DECATUR ("Authority") will be held on Friday, May 2, 2014 at 11:00 o'clock A.M., at the Decatur City Hall, 7th Floor, 402 Lee Street, NE, Decatur, Alabama 35601. Said meeting may be adjourned from time to time to a time and place announced at that meeting or any adjournment thereof. The nature and purpose of the meeting is to consider the issuance by the Authority, under the authority and provisions of Chapter 17 of Title 16 of the Code of Alabama 1975 (the "Act"), of a tax exempt revenue obligation (the "Obligation") in the maximum aggregate principal amount of \$5,200,000.00 for the purposes of (a) refunding the Authority's Series 2008 Revenue Bonds issued pursuant to a Financing and Lease Agreement dated as of November 6, 2008, between the Authority, the Alabama Alliance for Christian Education, Inc., an Alabama nonprofit corporation, doing business as Decatur Heritage Christian Academy (the "Corporation") and PNC Bank (as successor to RBC Bank (USA)) originally incurred to finance the acquisition and construction of campus improvements at the Corporation's campus located at 3802 Spring Avenue, S.W., Decatur, Alabama 35601; (b) financing approximately \$1,000,000 of new improvements to construct and equip approximately twenty (20) new classrooms and asphalt paving/roadway improvements at the Corporation's campus located at 3802 Spring Avenue, S. W., Decatur, Alabama 35601; and (c) finance certain costs of issuing the Bonds. The Authority will also conduct such other business that may come before the Authority.