

MAKE CHECK PAYABLE TO:

CITY OF NORWALK INCOME TAX
38 WHITTLESEY AVE, P.O. BOX 440
NORWALK, OH 44857-0440
Ph. (419) 663-6720 Fax (419) 663-6795
MON-FRI 8:00-4:30

2011 - CITY OF NORWALK INCOME TAX - 2011

FILING REQUIRED BY ALL RESIDENTS 18 YEARS OR OLDER EVEN IF NO TAX IS DUE

FILE ON OR BEFORE APRIL 17, 2012

EXTENSION REQUESTS MUST BE RECEIVED BEFORE APRIL 17, 2012

FOR OFFICE USE ONLY

DATE REC'D INITIALS
CASH CK MO CHG DB OFC MAIL
TAX PAID DECLARATION TOTAL PAYMENT

Check Filing Status 2011
Are You Required To File A Federal Tax Return?
CHECK THE APPROPRIATE BOX

ENTER NUMBER AND EXPIRATION DATE FULLY AND ACCURATELY
VISA MasterCard DISCOVER AMERICAN EXPRESS
Card # (16 Digits)
Exp. Date Security Pin#
Total Amt. Authorized \$
Signature
Daytime Phone #

Please visit www.norwalkoh.com for the On-Line Tax Preparation Tool.

Enter your: Business Fed. I.D. No. Social Security No. Spouse Security No. Phone #

Table with 4 columns: EMPLOYER'S NAME, LOCATION, NORWALK TAX WITHHELD EXCLUDE SCHOOL DISTRICT INCOME TAX, OTHER MUNICIPAL TAX WITHHELD NOT TO EXCEED 1.50%, QUALIFYING WAGES (USUALLY BOX 5 OF THE W-2 FORM)

1. TOTALS (if above is fully taxable and your only income, enter total of Line 1c on Line 5).
1d. Wages earned outside Norwalk by part year non-resident or prior to 18th birthday. DEDUCT (\$ )
2. OTHER TAXABLE INCOME (Attach Federal Schedule C, E, F and if required, complete & include Schedule M, N, O) ON REVERSE SIDE. 2. \$
3. TOTAL INCOME (Total of Lines 1c, 1d and 2). 3. \$
4. UNREIMBURSED EMPLOYEE BUSINESS EXPENSES (FEDERAL FORM 2106 AND SCHEDULE A MUST BE ATTACHED)
4a. ALLOCABLE AMOUNT FROM FORM 2106 4b. 2% OF LINE 3 Sum 4a. MINUS 4b. NORWALK ALLOCABLE 2106
DEDUCTION 4c. If all income not earned in Norwalk use worksheet provided on back (Page 2) 4c. (\$ )
5. AMOUNT SUBJECT TO NORWALK INCOME TAX (Line 1c or Line 3 (minus Line 4, if applicable) 5. \$
6. NORWALK CITY INCOME TAX LIABILITY 1.50% (.0150) OF LINE 5. 6. \$
7a. NORWALK CITY INCOME TAX WITHHELD BY EMPLOYER(S) FROM W-2'S (LINE 1a) Exclude School District Income Taxes 7(a) \$
7b. 2011 ESTIMATE PAYMENTS PAID (DO NOT ROUND) 7(b) \$
7c. INCOME TAXES PAID TO OTHER CITIES (LINE 1b) 7(c) \$
7d. TOTAL CREDITS ALLOWABLE (TOTAL LINES 7a,b, and c) 7(d) (\$ )
8. BALANCE OF TAX DUE (IF LINE 6 IS GREATER THAN LINE 7(d)) NO TAX DUE, REFUND OR CREDIT IF \$4.99 OR LESS 8. \$
9. OVERPAYMENT (IF LINE 7(d) IS GREATER THAN LINE 6) 9. \$
AMOUNT TO BE REFUNDED CREDIT TO 2012 EST. TAX (Late filing penalty will be deducted from overpayment, if applicable)
10. LATE FILING PENALTY - \$25 IF POSTMARKED AFTER 4/17/12. 10. \$
11. PENALTY FOR FAILURE TO FILE DECLARATION OF ESTIMATED TAX FOR 2011, IF REQUIRED. (See Instructions) 11. \$
12. INTEREST (1.5% of tax per month or fraction of a month shown on line 8 if paid after 4-17-12) 12. \$
13. INTEREST ON INSUFFICIENT ESTIMATED TAX PAYMENTS (See Instructions) 13. \$
14. TOTAL PENALTIES AND INTEREST (Total Lines 10 thru 13) 14. \$
15. AMOUNT PAYABLE TO CITY OF NORWALK INCOME TAX (TOTAL LINES 8 AND 14) PAY THIS AMOUNT 15. \$

DECLARATION OF ESTIMATED TAX FOR 2012

(Must be filed if a local tax, of at least 1 1/2% is not withheld by your employer.)

1. Total estimated income subject to tax \$ Multiply by tax rate 1.5 percent for gross tax total \$
2. Less any estimated tax to be withheld \$
3. Balance of Norwalk City Income Tax declared (Enter Here ->) \$
4. Less credits: A. Overpayment (From Line 9 Above) \$
B. Previous payment(s) \$
5. 2012 1st QUARTER ESTIMATED PAYMENT DUE APRIL 17, 2012 (At least 22 1/2% of Line 3 of Declaration) Estimate - Pay This Amount \$
(Total Due & Payable \$)
TOTAL 2011 TAX AND 2012 1st QUARTER ESTIMATE, IF APPLICABLE (LINE 15 ABOVE PLUS LINE 5 OF DECLARATION) DUE ON OR BEFORE 4/17/12. Total Due & Payable \$

I CERTIFY I HAVE EXAMINED THIS RETURN INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS, AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, AND CORRECT.
Signature of Person Preparing, if Other than Taxpayer Date Signature of Taxpayer or Agent (Required) Date
Address or Name and Address of Firm or Employer - Phone No. ( ) Signature of spouse, if joint return Date

ATTACH ALL W-2 COPIES AND 1040 HERE

<b>SCHEDULE M – BUSINESS INCOME - ALL APPROPRIATE FEDERAL SCHEDULES MUST BE ATTACHED:</b>	
1. ATTACH COPIES OF FEDERAL SCHEDULES (ENTER TOTAL INCOME FROM SCHEDULES).....	\$ _____
2. A. ITEMS NOT DEDUCTIBLE (FROM LINE F SCHEDULE X).....	\$ _____
B. ITEMS NOT TAXABLE (FROM LINE L SCHEDULE X).....	\$ _____
C. DIFFERENCE BETWEEN LINES 2A AND 2B TO BE ADDED TO OR SUBTRACTED FROM LINE 1 .....	\$ _____
3. A. ADJUSTED INCOME (LINE 1 PLUS OR MINUS 2C IF SCHEDULE X IS USED) .....	\$ _____
B. AMOUNT OF LINE ABOVE ALLOCABLE                      % FROM STEP 5 SCHEDULE Y.....	\$ _____
4. NET OPERATING LOSS FROM PRIOR YEARS, THREE YEAR LIMIT .....	\$ _____
5. NET PROFIT (OR LOSS) FROM BUSINESS OR PROFESSION .....	\$ _____
<b>ENTER HERE AND ON LINE 2 PAGE 1</b>	

SCHEDULE N – INCOME FROM RENTS					
ADDRESS OF PROPERTY	RENTS RECEIVED	EXPENSES	INCOME OR DEDUCTIBLE REAL ESTATE LOSS (AS ALLOWED BY IRS)	NET OPERATING LOSS, THREE YEAR LIMIT	NET RENTAL INCOME (LOSS)
NET INCOME (OR LOSS) SCHEDULE N,.....					\$ _____
<b>ENTER HERE AND ON LINE 2 PAGE 1</b>					

SCHEDULE O – OTHER INCOME NOT INCLUDED IN SCHEDULE E FROM PARTNERSHIPS, S CORPORATIONS, ESTATES, TRUSTS, FEES, ETC.		
RECEIVED FROM	FOR (DESCRIBE)	AMOUNT
TOTAL INCOME SCHEDULE O,.....		\$ _____
<b>ENTER HERE AND ON LINE 2 PAGE 1</b>		

<b>SCHEDULE X – RECONCILIATION WITH FEDERAL INCOME TAX RETURN</b>			
ITEMS NOT DEDUCTIBLE	ADD	ITEMS NOT TAXABLE	DEDUCT
A. Capital Losses (Sec 1231 included).....	\$ _____	G. Capital Gains .....	\$ _____
B. Income Taxes .....	_____	H. Interest Income .....	_____
C. Amounts for Qualified Self-Employed Retirement, Health & Life Insurance Plans for Owner of Non-C Corporation Entities, or Self Employment Tax .....	_____	I. Dividends.....	_____
D. Expenses Attributable to Non-taxable Income (5% of lines H., I., J., and K).....	_____	J. Income from Patents and Copyrights .....	_____
E. Other .....	_____	K. Other Income Exempt (Explain) .....	_____
.....	_____	.....	_____
.....	_____	.....	_____
.....	_____	.....	_____
F. Total Additions (enter on line 2A. SCHEDULE M ABOVE) ...	\$ _____	L. Total Deductions (enter on line 2B. SCHEDULE M ABOVE) .....	\$ _____

SCHEDULE Y – BUSINESS ALLOCATION FORMULA			
	A. LOCATED EVERYWHERE	B. LOCATED IN CITY	C. PERCENTAGE (B ÷ A)
STEP 1. AVERAGE VALUE REAL & TANGIBLE PERSONAL PROPERTY ....	\$ _____	\$ _____	
GROSS ANNUAL RENTALS MULTIPLIED BY 8 .....	\$ _____	\$ _____	
TOTAL OF STEP 1 .....	\$ _____	\$ _____	_____ %
STEP 2. TOTAL WAGES, SALARIES, COMMISSIONS AND OTHER COMPENSATION PAID TO ALL EMPLOYEES .....	\$ _____	\$ _____	_____ %
STEP 3. GROSS RECEIPTS FROM SALES AND WORK/SERVICES PERFORMED ...	\$ _____	\$ _____	_____ %
STEP 4. TOTAL OF PERCENTAGES .....			_____ %
STEP 5. AVERAGE PERCENTAGE (DIVIDE TOTAL PERCENTAGES BY NUMBER OF PERCENTAGES USED) ENTER HERE AND ON LINE 3B SCHEDULE M ABOVE .....			_____ %

**Form 2106 Employee Expense Worksheet - Attach copies of Form 2106 & Schedule A as filed with IRS**

1. Total Gross Wages associated with Form 2106 .....	\$ _____
2. Gross Wages taxed in other cities associated with Form 2106 .....	\$ _____
3. Wages taxable to Norwalk (line 1 minus line 2) .....	\$ _____
4. Norwalk Apportionment Factor (divide line 3 by line 1) .....	\$ _____
5. Enter amount from line 10, Form 2106 .....	\$ _____
6. 2% of Line 3 Page 1 (Front) Total Income .....	\$ _____
7. Subtract sum of line 6 from Line 5 .....	\$ _____
8. Multiply Line 7 by Line 4 (Norwalk Apportionment Factor), Enter on Line 4c, Page 1 (Front) .....	\$ _____