

City of Montgomery Business Income Tax Return 2008

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City of Montgomery Tax Office
10101 Montgomery Road
Montgomery, OH 45242
Fax: (513) 891-2994

- Due on or before April 15, 2009
• Make check or money order payable to the City of Montgomery
• A minimum penalty of \$25 will be assessed for late filing of this return
• Filing required even if no tax due
• Questions? We have answers. Please call us at (513) 891-2424 and ask for the tax office or visit our website at www.montgomeryohio.org

Form section containing Taxpayers Name, Address, Account Number, Fiscal Year From/To, Principal business activity (C Corp, S Corp, LLC, Partnership, Sole Proprietor), Business phone#, Federal identification#, Moved in/out, Federal extension Yes/No, Tax Office use only (Filed, Check #, Amount), and May we contact your preparer directly? Yes/No.

Table with columns for Income, Adjustments To Income, Tax, and 2008 Tax Due. Rows include Adjusted Federal Taxable Income, Items not deductible, Items not taxable, Difference between Lines 2 and 3, Adjusted net income, Amount of Line 5 apportioned, Less allocable loss, Amount subject to Montgomery tax, Montgomery tax 1% of Line 8, Credits (Payments and credits on 2008 Declaration of Estimated Tax, Prior year overpayment, Total credits allowable), and 2008 Tax Due.

Tax Office Use Only section containing Line 13: Late filing penalty \$, Penalty \$, Interest \$, Total \$.

Declaration of Estimated Tax for Year 2009

Table for Declaration of Estimated Tax for Year 2009. Rows include: 14. Estimated total income subject to tax \$, Multiply income by tax rate of 1% for gross tax of; 15. Less expected tax credits (Overpayment from prior year(s), Payments to another municipality, Total credits); 16. Net tax due for 2009 (Line 14 less Line 15c); 17. Amount paid with this declaration (not less than 25% of Line 16); 18. Balance of estimated tax; 19. Total of this payment (Line 11 plus Line 17).

Make remittance payable to City of Montgomery and attach when filing. If amount due is less than \$1.01, you need not pay. No refunds under \$1.01.

I certify that I have examined this return (including accompanying schedules and statements) and to the best of my knowledge and belief it is true, correct and complete. If prepared by a person other than taxpayer, the declaration is based on all information of which preparer has any knowledge.

Signature of Person Preparing if Other than Taxpayer Date

Signature of Taxpayer or Agent (Required) Date

Address Telephone Number

Title, if signing for a Business

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All appropriate federal schedules and forms **must** be attached. A return is **not** complete unless schedules and forms are included. **For rental property located within the City of Montgomery, a tenant listing must be attached*.**

Schedule X—Reconciliation with Federal Income Tax Return

Items not deductible	Add	Items not taxable	Deduct
A. Capital losses (Sec 1221 or 1231 included).....	\$ _____	N. Capital Gains.....	\$ _____
B. Taxes based on income.....	\$ _____	O. Interest income.....	\$ _____
C. Guaranteed payments or accruals to or for current or former partners or members	\$ _____	P. Dividends.....	\$ _____
D. Expenses attributable to nontaxable income (at least 5% of Line Y).....	\$ _____	Q. Income from copyrights and patents..	\$ _____
E. Other	\$ _____	R. Other income exempt (explain).....	\$ _____
.....		\$ _____
.....		\$ _____
.....		\$ _____
.....		Y. Total deductions.....	\$ _____
M. Total additions	\$ _____	Z. Combine Lines M and Y, enter on Line 2, page 1	\$ _____

***A tenant listing includes name, address, phone number if available and move in/move out date of tenant.**

Schedule Y—Business Apportionment Formula

	A. Located everywhere	B. Located in this City	C. Percentage (B/A)	
Step 1. Original cost of real and tangible personal property...	_____	_____	_____	%
Gross annual rentals paid multiplied by 8.....	_____	_____	_____	%
Total step 1.....	_____	_____	_____	%
Step 2. Gross receipts from sales made and/or work or services performed.....	_____	_____	_____	%
Step 3. Wages, salaries and other compensation paid (See Schedule Y-1 **)	_____	_____	_____	%
Step 4. Total percentages.....	_____	_____	_____	%
Step 5. Average percentage (divide total percentage by number of percentages used and enter on line 6)				_____ %

****Schedule Y-1 Reconciliation to Form W-3 (Withholding Reconciliation)**

Total wages allocated to Montgomery (from federal return or apportionment formula)\$ _____
 Total wages shown on Form W-3 (Withholding Reconciliation)..... \$ _____

Please explain any difference:

Leased Employees

Are any employees leased in the year covered by this return? Yes No
 If **yes**, please provide the name, address, phone number and FID number of the leasing company below:
 Name: _____ Address: _____
 FID Number: _____

Extension policy:
 Extensions may, upon request, be granted for filing of the annual return, provided an IRS extension has been secured first. Extension requests must be made in writing and received by this tax office on or before the original due date of the return. Only those extension requests received in duplicate with a self-addressed, postpaid envelope will have a copy returned after being appropriately marked.